

# New Zealand Third Party Authority Form

This form enables you to authorise a person to act on your behalf for certain activities in respect of your loan with Pepper Money ('Pepper', 'we', or 'us').

Please complete this form to give an Authorised Person authority to act on your behalf. The Authorised Person cannot complete this form on your behalf. Once complete, please return this form and requested **original certified** documentation to us by mail at: **Servicing Department, PO Box 105769 Auckland City, Auckland 1143 NZ**

If you have any questions about completing this form, please contact us at **0800 166 330** or [serviceteam@peppermoney.co.nz](mailto:serviceteam@peppermoney.co.nz).

**Please note any original documentation received by us will not be returned to the sender.**

## ACCOUNT HOLDER DETAILS

### ACCOUNT HOLDER 1

Loan Number	<input type="text"/>
Full name	<input type="text"/>
Date of birth	<input type="text"/>
Current Address	<input type="text"/>
State	<input type="text"/>
Post Code	<input type="text"/>
Previous Address	<input type="text" value="(If you have moved and not updated your records with us)"/>
State	<input type="text"/>
Post Code	<input type="text"/>
Email	<input type="text"/>
Phone	<input type="text"/>

### ACCOUNT HOLDER 2

Full name	<input type="text"/>
Date of birth	<input type="text"/>
Current Address	<input type="text"/>
State	<input type="text"/>
Post Code	<input type="text"/>
Previous Address	<input type="text" value="(If you have moved and not updated your records with us)"/>
State	<input type="text"/>
Post Code	<input type="text"/>
Email	<input type="text"/>
Phone	<input type="text"/>

## AUTHORITY

### SELECT ONE AUTHORITY

#### Information only

I/we authorise and consent to:

- the Authorised Person named below seeking and exchanging information, including personal information, about me and my account with Pepper (an 'Authorised Activity'); and
- Pepper disclosing information, including personal information, about me and my account to that Authorised Person.

#### Information and Account Maintenance

I/we authorise and consent to:

- the Authorised Person named below:
  - seeking and exchanging information, including personal information, about me and my account with Pepper;
  - acting for the purposes of maintaining my account on my behalf, to:
    - update my personal and account information;
    - set up, cancel, or alter a direct debit arrangement\* ; and
    - request fee or charge reversals if details are incorrect,(each an 'Authorised Activity'); and
- Pepper:
  - disclosing information, including personal information, about me and my account to that Authorised Person; and
  - acting on the Authorised Activity requests made by the Authorised Person.

**\*Note: Direct debits can only be altered if the linked account is in the name(s) of the account holder(s) signing this Authority.**

#### For the following period:

One-off action **OR**  Ongoing, for the period ending **OR**

Ongoing, until cancelled in writing by me/us (including by written notification to Pepper of an Account Holder's death).

Subject to the following special conditions (if any):

Special conditions

## AUTHORISED PERSON

You acknowledge and confirm that:

This is the Authorised Person you authorise to act on your account in accordance with the Authority above.

Pepper is required to verify the identity of the Authorised Person before acting on an Authority for Information and Account Maintenance, and will require correctly certified identification documents from the Authorised Person. Your and your Authorised Person's personal information is collected, used, stored and disclosed in accordance with Pepper's Privacy Policy available at <https://www.peppermoney.co.nz/privacy-policy>

#### Note that an Authorised Person must be a resident of New Zealand

Full name of Authorised Person	<input type="text"/>		
Date of Birth of Authorised Person	<input type="text"/>	Relationship with account owner/s	<input type="text"/>
Current address of Authorised Person	<input type="text"/>		
Contact details of Authorised Person	<input type="text"/>	Email address	<input type="text"/>

## DECLARATIONS

Loan Number

- I/we continue to be bound by, and the Authorised Person will become bound by, the terms and conditions of my loan.
- Lender may rely on any information or instruction provided to it by the Authorised Person as having been provided with my authority and as being true and correct without further enquiry.
- Lender may deal with the Authorised Person in respect of the Authorised Activities until the Authority is revoked.
- I/we remain liable for all fees and charges incurred in relation to the actions of the Authorised Person.
- The Authority applies only in respect of the account holders who have signed this form. The Authorised Person cannot and shall not act on behalf of any account holders who have not granted an Authority. Lender does not accept any liability arising as a result of this.
- Notifications in accordance with a direction from the Authorised Person will discharge any obligation Lender may have to notify me/us, although Lender is not obliged to notify me/us of any action it takes in reliance of this Authority. Standard account notifications can still be sent to me by Lender.

Account Holder 1

Signature

Account Holder 2

Signature

Authorised Person's signature

Signature

## APPENDIX A

### Identity verification

**Important - All documents must be current and not expired**

**For the named Authorised Person, Pepper must be provided with the original certified documentation referred to below by mail to Servicing Department, PO Box 105769 Auckland City, Auckland 1143 NZ**

<input type="checkbox"/> 1A	One of: <ul style="list-style-type: none"> <li>• New Zealand or overseas passport</li> <li>• New Zealand Certificate of Identity</li> <li>• New Zealand firearms licence</li> </ul>		
OR	<ul style="list-style-type: none"> <li>• Non-New Zealand national ID card</li> </ul>		
<input type="checkbox"/> 1B	One form of primary non-photo identification: <ul style="list-style-type: none"> <li>• New Zealand or overseas birth certificate</li> <li>• New Zealand or overseas citizenship certificate</li> </ul>	<b>AND</b>	one form of secondary photo identification: <ul style="list-style-type: none"> <li>• New Zealand driver licence</li> <li>• New Zealand Defence or Police photo ID</li> <li>• 18+ card</li> <li>• International driving permit</li> </ul>
<b>AND</b>			
<input type="checkbox"/> 2	Proof of address e.g. rates notice, utility bill or bank statement		

The following persons can certify the documents referred to in appendix A above:

- |                                 |                                    |
|---------------------------------|------------------------------------|
| - Justice of the Peace;         | - Solicitor;                       |
| - registered teacher;           | - registered chartered accountant; |
| - kaumatua;                     | - police constable;                |
| - registered medical doctor; or | - member of Parliament             |

### PEPPER OFFICE USE ONLY - IDENTITY VERIFICATION OF AUTHORISED PERSON CHECKLIST

Original certified documentation received:

- Original Certified Documentation received by mail and saved on customer file.

Pepper employee name

Pepper employee signature

Date